



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, December 6, 2021

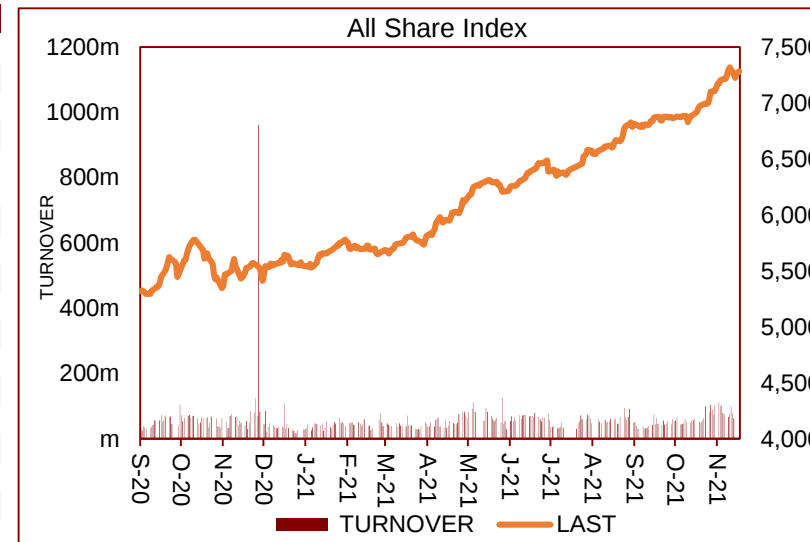




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,984.18	0.15	0.80	2.98	1.85	26.07	41.35 KWD	2.04	25.64
Kuwait Premier Index	7,573.27	0.00	0.64	3.21	1.13	25.29	30.95 KWD	2.22	26.06
Kuwait Main Index	5,841.33	0.59	1.29	2.28	4.10	28.48	10.40 KWD	1.50	24.49
NIC 50	8,852.99	0.44	0.59	3.13	1.06	25.29	28.60 KWD	2.20	25.06
Kuwait Sector									
Banking	1,606.67	0.14	0.74	3.15	1.95	27.29	23.82 KWD	1.24	27.06
Telecom	1,067.22	-1.10	-0.66	1.34	-2.33	-2.93	3.31 KWD	0.92	14.92
Industrials	1,140.66	0.03	0.83	2.38	-1.87	28.53	4.04 KWD	0.89	13.86
Financial services	1,408.51	0.62	1.54	4.74	7.18	52.05	3.61 KWD	0.87	11.39
Real estate	1,338.65	0.19	1.82	3.72	4.81	40.76	2.88 KWD	0.74	53.03
Basic materials	1,014.73	0.51	2.05	3.01	-6.74	12.99	0.90 KWD	1.81	26.72
Health care	806.55	0.49	-0.19	-0.30	1.34	-2.43	0.40 KWD	6.25	11.66
Consumer services	735.90	-0.14	-0.42	0.42	-6.08	-1.40	0.63 KWD	0.86	15.24
Insurance	1,580.91	1.70	-0.11	-0.76	8.83	36.50	0.65 KWD	0.80	8.41
Consumer Disc	1,251.64	2.35	1.66	2.55	11.65	52.37	0.23 KWD	1.35	8.97
Energy	1,391.35	-0.17	0.77	0.38	1.15	9.03	0.29 KWD	1.04	15.37
Technology	726.77	2.88	0.00	0.00	3.87	47.61	0.01 KWD	0.84	0.00
Utilities	626.32	0.00	1.28	2.59	0.42	-14.08	0.26 KWD	4.20	20.14

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,021.07	-1.09	1.92	3.07	-3.51	26.83	9,834 SAR	2.48	17.45
Qatar (QE Index)	11,582.28	-0.04	-0.15	1.75	0.88	10.98	589 QAR	1.64	15.96
Dubai (DFMGI)	3,162.23	2.35	2.91	2.91	11.13	26.90	311 AED	1.56	23.27
Abu Dhabi (ADI)	8,999.32	2.59	5.30	5.30	16.89	78.37	1,517 AED	1.88	23.40
Bahrain (BAX)	1,772.14	0.21	0.60	2.46	3.90	18.95	18 BHD	1.53	9.76
MUSCAT SE INDEX	3,968.77	-0.85	-0.66	-0.79	0.67	8.47	5 OMR	0.86	13.25
Developed Markets									
MSCI World Index	3,086.44	-0.79	0.00	-0.50	2.66	14.74			
U.S. (S&P 500)	4,538.43	0.33	-1.22	-0.63	5.36	20.83			
U.K. (FTSE 100)	7,177.45	0.77	1.89	1.67	1.28	11.10			
Japan (Topix)	1,947.54	-0.53	-0.53	1.00	-4.07	7.92			
Emerging Markets									
MSCI EM Index	1,224.64	-0.93	0.00	1.01	-2.27	-5.16			
China (SSE Composite)	3,589.31	-0.50	-0.50	0.71	0.59	3.35			
India (Sensex)	56,747.14	-1.65	-1.66	-0.57	-4.03	18.83			



What Move the GCC markets ,

Oil Prices

Oil prices rose by more than \$1 a barrel on Monday after top exporter Saudi Arabia raised prices for its crude sold to Asia and the United States, and as indirect U.S.-Iran talks on reviving a nuclear deal appeared to hit an impasse, Brent crude futures for February gained \$1.69, or 2.4%, to \$71.57 a barrel.

Kuwait Market

The market closed today up by + 0.15%, value traded 74.0 million KD, Premier market value traded reached 47.7 million KD and closed at 7,573.27 flat.

Saudi Market

The Market closed down by -1.09 %, with positive macroeconomic sentiments bounce of oil reaching \$71.57.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



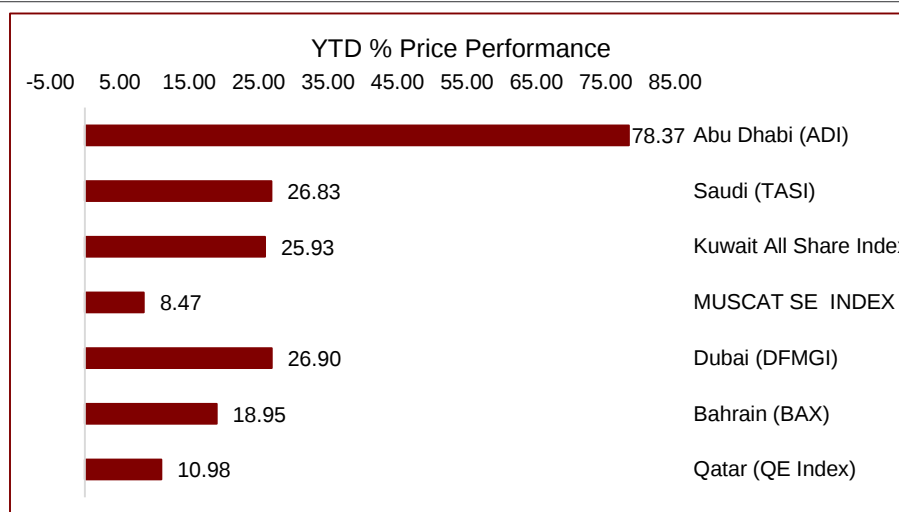
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.990	-1.00	-0.90	0.61	3.88	23.75	7.19 KWD	1.85	27.00
KFH	0.830	1.84	2.47	4.80	0.97	34.86	6.88 KWD	3.17	32.00
Zain	0.580	-1.19	-0.85	1.93	-3.17	-4.29	2.54 KWD	2.14	13.44
BOUBYAN BANK	0.791	0.76	1.54	4.35	2.99	46.22	2.49 KWD	3.56	34.00
Agility	0.933	-0.32	-0.21	1.19	-5.28	51.82	2.09 KWD	0.96	1.99
Saudi Arabia									
ARAMCO	35.00	-0.57	0.43	1.30	-2.50	0.29	7,040.00 SAR	6.59	21.14
SABIC	110.40	-0.90	2.95	3.14	-12.40	10.06	334.20 SAR	1.92	35.00
STC	110.00	-5.34	-3.32	-0.36	-12.91	4.34	232.40 SAR	3.39	20.25
AL-RAJHI BANK	137.00	-0.87	3.15	4.08	12.23	86.96	345.50 SAR	5.43	24.07
NCB	62.60	-2.03	2.08	5.63	3.91	47.17	286.14 SAR	1.77	18.13
United Arab Emirates									
ETISALAT.AD	36.50	5.01	14.28	14.28	51.96	115.98	302.29 AED	6.56	32.75
FAB.AD	20.36	4.41	6.15	6.15	14.51	57.83	212.93 AED	1.95	17.52
EMIRATES NBD	13.60	1.87	3.03	3.03	-4.23	32.04	84.32 AED	0.99	10.57
DB ISLAMIC BK	5.25	1.94	1.74	1.74	6.06	13.88	37.29 AED	0.98	13.73
EMAAR PROPERT	4.80	1.91	2.35	2.35	17.65	35.98	38.53 AED	0.59	12.22
Qatar									
QNB	20.00	-0.05	-1.14	3.15	4.44	12.17	184.82 QAR	1.84	15.69
INDUSTRIES QAT	14.95	0.27	0.34	2.96	-3.24	37.53	90.21 QAR	2.41	13.54
QA ISLAMIC BK	17.88	-0.39	0.79	3.95	-2.03	4.50	42.41 QAR	1.77	13.38
MASRAF AL RAYA	4.86	0.21	0.27	0.10	8.39	7.17	45.06 QAR	2.45	16.32
MESAIEED PETRO	2.18	2.40	1.07	4.62	-3.59	6.30	26.70 QAR	1.60	16.28
OMAN									
BANK MUSCAT	0.486	0.41	1.25	2.53	8.00	35.00	1.73 OMR	0.82	8.33
OMANTEL	0.700	-1.13	-1.13	0.00	-5.41	-3.31	0.53 OMR	0.94	7.69
BANK DHOFAR	0.125	-1.58	-0.79	-2.34	6.84	28.87	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.190	-1.04	-1.04	-1.04	2.70	18.75	0.31 QAR	0.57	12.71
OMINVEST	0.310	0.00	0.00	0.00	-1.27	-8.28	0.25 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Nov-21	20.96%	11.72%	0.06%	0.30%	0.42%	4.61%	2.76%	10.61%	5.30%	4.36%
1-Dec-21	20.92%	11.76%	0.06%	0.30%	0.41%	4.62%	2.75%	10.54%	5.30%	4.38%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.15 % The leading sector best performance indices today are Consumer Disc 2.35 % Insurance 1.7 % Financial services 0.62 % respectively

Telecommunication sector are down today by -1.1 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -29 %

KSA

Saudi Armco have negative performance today by -0.57 %, SABIC have negative performance today by -0.90 %

STC have negative performance today by -5.34 %, Al Rajhi Bank have negative performance today by -0.87 %

UAE

ETISALAT AD closed up today by + 5.01 %, and act defensively with COVID19



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